



RICHARD MYLES JOHNSON

F O U N D A T I O N

CREDIT UNIONS' PARTNER IN YOUTH FINANCIAL EDUCATION

SCHOLARSHIP APPLICATION

Your education is important to us and to the future of the credit union movement. The RMJ Foundation invites you to complete the scholarship application and return by mail, fax or email to:

MAIL Richard Myles Johnson Foundation
2855 E. Guasti Rd., Suite 600
Ontario, CA 91761-1250

FAX 909.605.6962
EMAIL info@rmjfoundation.org
PHONE 800.472.1702, ext. 6057

APPLICANT INFORMATION

Applicant's Name _____
Credit Union _____
Address _____
Phone # _____
Email _____

Title/Position _____
Asset Size _____
City/State/Zip _____
Fax # _____
Chapter _____

EDUCATIONAL PROGRAM INFORMATION

Program Name _____

Location _____
Date _____

Estimated Total Costs

Registration \$ _____ Travel* \$ _____

Total Grant Request \$ _____

*Up to \$500 in travel expenses may be available for credit unions with less than \$20 million in assets.

SCHOLARSHIP GUIDELINES

In reviewing scholarship applications, a number of factors are considered, including a credit union's net worth, ROA, and asset size. The following asset size guidelines are included in the Foundation's analysis. Unique circumstances such as credit union financial hardship may result in scholarship awards beyond the guidelines listed below. These guidelines are subject to modification at any time and are contingent upon the availability of funds.

Asset Category	Maximum Scholarship Funds Per Year
\$0-8 Million	\$2,500
\$8-25 Million	\$1,500
\$25 Million +	\$ 750

Richard Myles Johnson is a credit union visionary whose contributions have inspired countless leaders throughout the credit union movement.

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800.482.1702



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What benefit will you gain from attending this program?

The RMJ Foundation generates and prudently administers funds to perpetuate education for the benefit of the credit union movement. What efforts has your credit union made to fund education?

PROGRAM EVALUATION FORM

After your educational event, the Foundation will send a program evaluation form. Please complete the form and detail how the scholarship was used, how the use of those funds benefited the person(s)/ community, or how the individual's career/credit union benefited. Once that form is returned to the Foundation, along with proof of attendance, the scholarship will be funded.

SCHOLARSHIP CONDITIONS

Your request is important to us. Please share with us the condition of your registration to the educational event by selecting the appropriate box below:

- I have submitted my scholarship request prior to the educational event.
- I have completed the appropriate registration materials and have paid registration or similar fees.
- I have completed the appropriate registration materials and have not yet paid registration or similar fees.

Please note—It is the responsibility of the applicant to complete all registration materials required to attend this event. The RMJ Foundation will only provide assistance for “Early Bird” registration fees. It is also understood that the RMJ Foundation will not assume financial responsibility should you cancel or fail to attend. The credit union will be responsible for paying the registration fee to the educational provider and, if approved, the RMJ Foundation will reimburse the credit union for the approved registration fee. The RMJ Foundation disburses scholarship funds following the completion of the conference/seminar and verification of attendance. All required paperwork must be completed within 90 days of program attendance. Scholarships will be cancelled if a program evaluation form, proof of attendance, and travel receipts (if applicable) are not returned by the 90-day deadline.

I hereby authorize the Richard Myles Johnson Foundation to use my statement regarding the benefits I received through an educational scholarship funded by the Foundation. The Richard Myles Johnson Foundation will reproduce, exhibit, publish and/or distribute this statement to promote financial literacy. No compensation will be paid for this use.

Signature of Applicant ✕ _____

Signature of Manager/CEO ✕ _____

FOR MORE INFORMATION

Contact Tena Lozano 800.472.1702, ext. 6057
info@rmjfoundation.org

Foundation Mission

“The Richard Myles Johnson Foundation generates and prudently administers funds to perpetuate education for the benefit of the credit union movement.”

Foundation Vision

“The Richard Myles Johnson Foundation has a commitment to education that develops quality leaders and financially sound consumers.”